



**LEADING THE WAY IN CONSISTENT,  
QUALITY PRACTICES FOR ADULT  
PROTECTIVE SERVICES**



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Long Beach, CA



# ACKNOWLEDGEMENTS

Workshop developed by:

- Protective Services Operations Committee, CWDA
- Adult Services Committee, CWDA
- National APS Training Partnership, Academy for Professional Excellence/San Diego State University School of Social Work



# WHO WE ARE

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- Mary Counihan, MSW
- Jennifer Bransford-Koons, BA
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WHO ARE YOU?





# GOALS

- Identify national and statewide trends in Adult Protective Services (APS) practice.
- Discuss the importance of building consistent and quality APS practice in California.
- Describe background of guidelines and tools developed for greater consistency and quality of APS practice.
- Discuss the importance of training development and training infrastructure to support APS practice.
- Identify the role of counties in developing, disseminating and utilizing guidelines/best practice standards.

# APS SERVICES IN AMERICA

- No federal funding or mandates
- Elder Justice Act passed in 2010, but without funding, it is “empty” legislation
- Most recent Federal study: 2004



# CALIFORNIA APS BY THE NUMBERS

- 124,000+ reports of abuse in 2011, a 60% increase from 2000
- An additional 586,000 “Information and Referral” calls (less than 3,000 in 2002)
- Over 1,000 Baby Boomers turning 65 every day





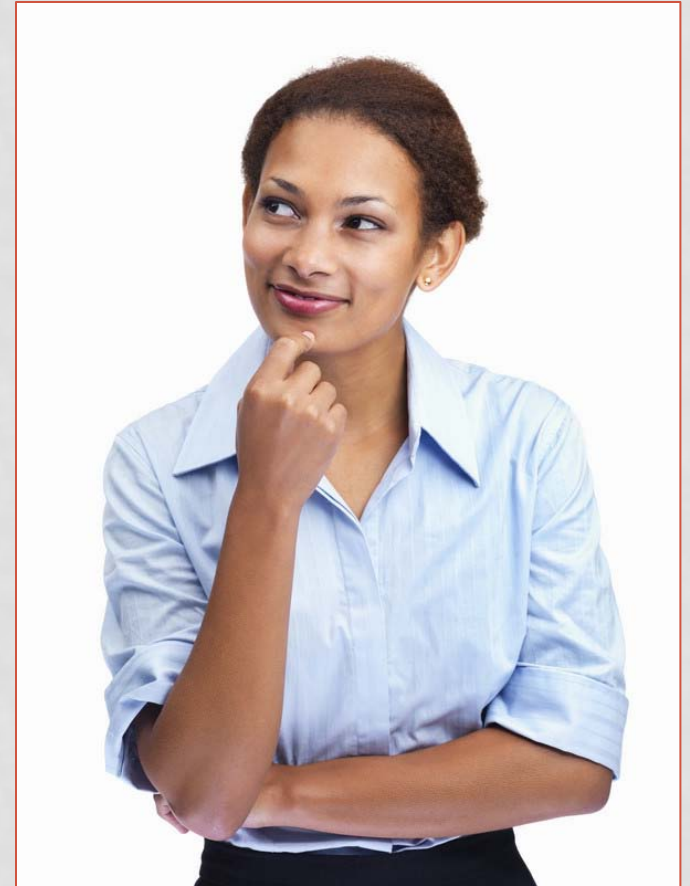
# SNAPSHOTS: APS FUNDING IN CA

- FY 1998/99: \$36.4M (Prior to SB2199)
- FY1999/00: \$92.9M (First year of SB2199 funding)
- FY2000/01: \$108.5M (Peak of APS funding)
- FY2010/11: \$54.9M (50% decrease in ten years, preceding Realignment)



# CONSISTENCY

- *Why does a consistent, standardized approach to APS practice matter?*





# CONSISTENCY AND QUALITY IN APS PRACTICE: HISTORY

- County APS lobbied for pilot programs
- Retained as much of the pilot programs as possible after funding stopped
- Ironically, contributed to variability in services throughout state
- Minimal requirements/meager funding
- Varying county resources and political will

# MAJOR GOALS OF SB2199

Create:

- Comprehensive Program
- Statewide program





# COUNTY LEADERSHIP

- California unique
- State APS Office plays prominent role in the provision of APS services in other states
- Realignment changing the role of CDSS
- Even before realignment, counties were the driving force in APS



# COUNTY LEADERSHIP

- Pushed for SB2199
- CWDA got the legislation sponsored, passed, and signed into law
- County Workgroup helped write regulations and developed statistical reporting forms
- Protective Services Operations Committee (PSOC) documents the need for greater funding, more public education, staff training, and improved victim services
- PSOC has identified practice issues and pushed for improved services



# ROLE OF STATE APS

- Despite the major role that PSOC plays
- Rely on state to insure and support the statewide nature of the program
- Realignment puts the “statewideness” of APS in jeopardy

# REALIGNMENT

## Challenges:

- No federal regulations
- No one at CDSS to interpret state regulations or provide guidance to counties
- Consistency of practice at risk
- Over time, practice will likely revert to pre-SB2199 variability of services



# REALIGNMENT

## Opportunities:

- PSOC already an established leader
- Have been and will continue to work on improving services victims receive and elevating the professionalism of the program in large part by improving the consistency and quality of practice



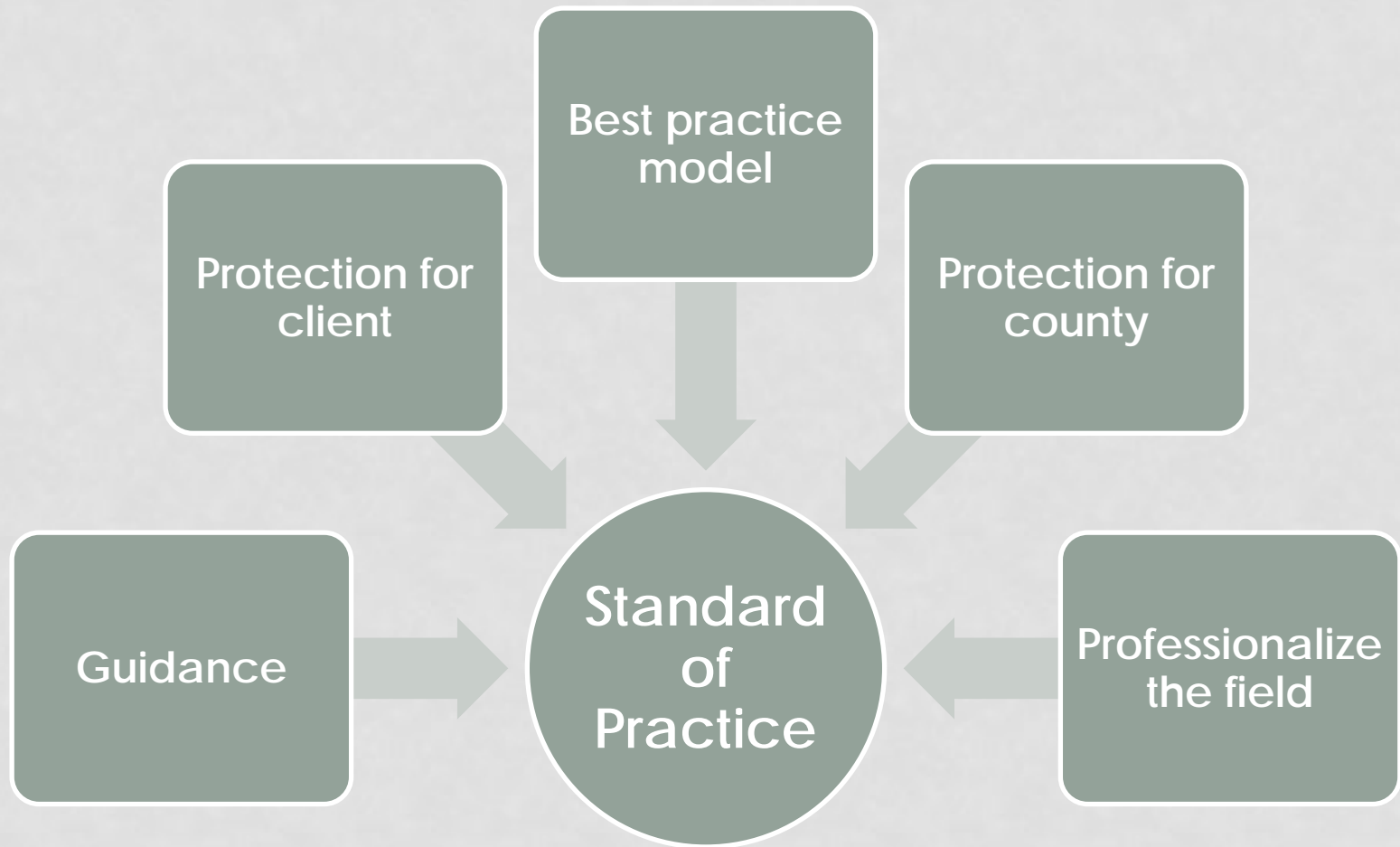




# IMPROVED CONSISTENCY & QUALITY

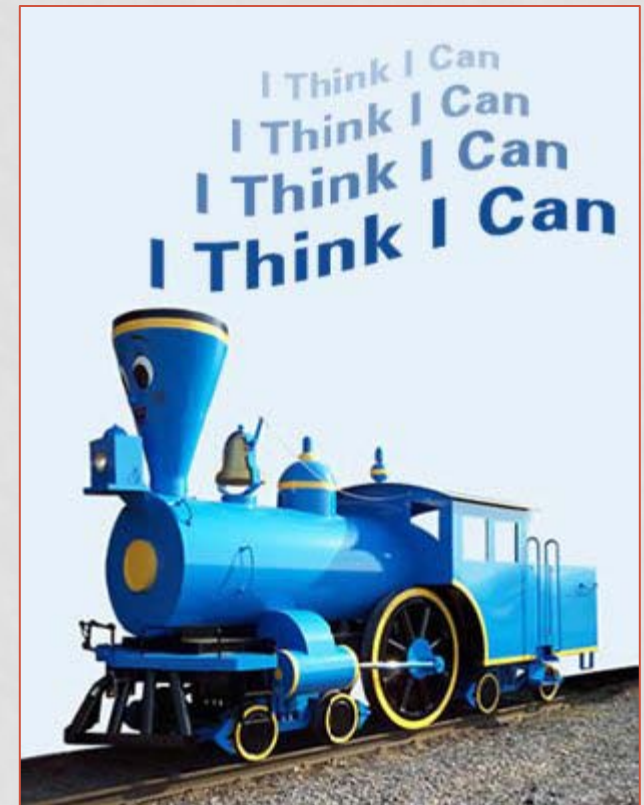
- Provision of Direct Services
  - Determination of Findings
- Clarifying Jurisdictional Issues/Partnerships
  - Determination of Dependent Adult Status
  - MOU between APS and State Long-term Care Ombudsman

# STANDARD OF PRACTICE



# THE LITTLE PROGRAM THAT COULD

- UC Irvine Study
  - Showed that practice and findings varied greatly
  - PSOC, while partnering with others, took a leadership role



# WORKGROUPS

- Provided policy advisement and educational advocacy
  - Day in the Life 1, 2, and 3
  - SOC 242, with CDSS facilitation
  - Realignment





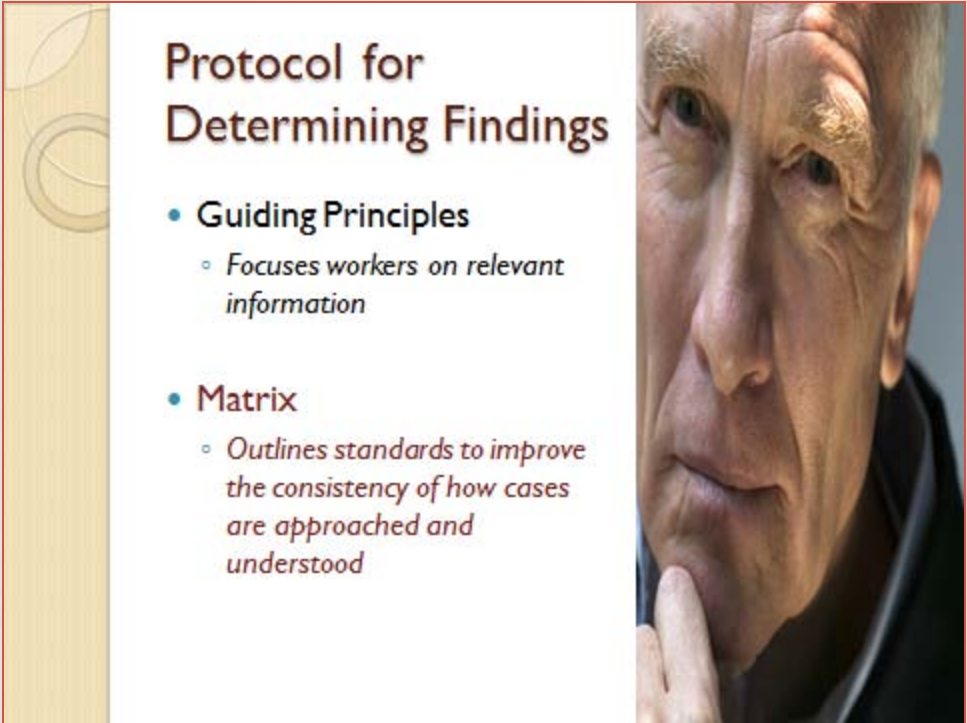
# JURISDICTION

- Long Term Care Ombudsman and APS
  - Where did the abuse occur?
  - Who is the suspected abuser?
  - Who had care and custody at the time the abuse occurred?
  - Who received the mandated report?
  - Which law enforcement agency has jurisdiction?
- California Elder Justice Workgroup (CEJW)
  - APS/Ombudsman MOU

# CONSISTENCY

## CA APS Standards for Consistency in Determining Findings Protocol

- Introduction
- Guiding Principles
- Findings Matrix
- eLearning



### Protocol for Determining Findings

- **Guiding Principles**
  - *Focuses workers on relevant information*
- **Matrix**
  - *Outlines standards to improve the consistency of how cases are approached and understood*

# CONSISTENCY

## CA APS Framework for Determining Dependent Adult Status

- Introduction
- Narrative Guide
- Definition Chart
- eLearning

### Areas of Focus

Solution



- Evaluation of the individual's dependency status
- Determination of the APS program's response



# BUILDING INFRASTRUCTURE

- Building training infrastructure - background
  - Development of statewide APS Training Project in 2004
  - CalSWEC Aging Initiative Workforce Development study
  - CWDA/CFPIC/IGSW partnership





# CORE TRAINING

- APS Core Curriculum
  - 23 modules developed
  - Standardized, competency-based
  - In-person and online modalities
  - Evaluated to measure knowledge/skill development and transfer of learning from training to field

# ADVANCED TRAINING

- CA APS Standards for Consistency in Determining Findings Protocol
  - eLearning
    - Supervisor Transfer of Learning Guide
    - Evaluation Outcomes: Research to Practice to Research



# ADVANCED TRAINING

- CA APS Framework for Determining Dependent Adult Status
  - eLearning
    - Evaluation – APPLI24
    - Supervisor Transfer of Learning Guide
    - Manager Guide



# WORKFORCE DEVELOPMENT

- Building and growing infrastructure for the future
  - Adult Services Workforce Development Planning Group
  - Responding to changing workforce needs through multiple training modalities.
  - Evaluation and transfer of learning tools, supports for supervisors and managers
  - Prioritization of training





# GROUP BRAINSTORM

- Do you have these issues in your programs?
- What goal(s) would you like to institute when you return to your county?
- What are 3 activities you can take to make the goal(s) a reality?
- What are the opportunities/supports you have to implement your goal(s)?
- What are the barriers/challenges you may face in implementing your goal(s)?
- How do you create change when your program is heavily regulated?



# CONTACT INFORMATION

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